



January 5, 2007

Steve Donner
Rochester Amerks, Inc.
1 War Memorial Square
Rochester, New York 14614

Dear Steve:

Since our affiliation agreement expires in approximately four months, I think we should start to discuss the possible continuation of our relationship as soon as possible.

We have tried several iterations on the affiliation model since Tom acquired the team in the Spring of '03.

The first year we forgave a substantial payable to the Sabres in exchange for a joint marketing agreement and a veteran signing obligation. We later tried a more basic affiliation followed by two years of dual affiliation.

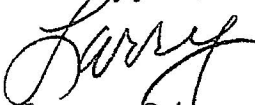
Although these approaches have been more expensive for us than the typical NHL-AHL affiliation and collection at times has been an issue, the on-ice experience has been very good for both organizations. We acknowledge the great contributions former Amerk players have made toward our success. And we know that you appreciate the winning record your team has enjoyed during this period. We would like to find a way to continue our long standing relationship with the Rochester Americans.

We are open to discussing two alternatives. First a long term affiliation agreement is acceptable. We would need industry standard affiliation fees and terms and some form of security to assure payment.

We would also be interested in discussing an outright purchase of the Americans. Of course we would have to be comfortable with the price and the going forward operating agreements associated with the franchise. The lease between the City and the Amerks would be of utmost importance. If we were to acquire the team, we would like to negotiate the lease with the City of Rochester ourselves.

Please let me know your thoughts. Given the approaching end of the season and the pending lease renewal discussions with the City, time is of the essence.

Sincerely yours,


Lawrence Quinn
Managing Partner

LQ:nml

cc: Walter Turek
Randy LaTona

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